

Comunicato price sensitive del 01 settembre 2022

## **Sparkasse intende emettere obbligazioni subordinate per clienti professionali**

La Cassa di Risparmio di Bolzano annuncia l'intenzione di emettere, nell'ambito di un private placement da concludersi entro il 31 dicembre 2022, obbligazioni subordinate Tier 2 per clienti professionali, subordinatamente alle condizioni di mercato.

Le obbligazioni subordinate a tasso fisso saranno denominate in euro e avranno una durata di dieci anni. Saranno, inoltre, previsti la facoltà di rimborso anticipato da parte dell'emittente nonché un meccanismo di reset della cedola alla fine del quinto anno. Le obbligazioni saranno riservate a clienti professionali, con esclusione di offerta negli Stati Uniti d'America o in qualsiasi altro paese nel quale l'offerta o la vendita sia vietata ai sensi delle leggi applicabili, nonché ai soggetti ivi residenti o situati.

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