

Veröffentlichung von Insiderinformationen nach Artikel 17 der Verordnung (EU) Nr. 596/2014 vom 01. September 2022

## **Sparkasse beabsichtigt, nachrangige Anleihen für professionelle Kunden zu emittieren**

Die Südtiroler Sparkasse teilt ihre Absicht mit, im Rahmen eines Private Placements und abhängig von der Entwicklung des Marktumfeldes, professionellen Kunden vorbehaltene nachrangige Anleihen der Kategorie Tier 2 emittieren zu wollen.

Die nachrangigen Anleihen werden festverzinst und in Euro denominiert sein sowie eine Laufzeit von zehn Jahren aufweisen. Sie werden außerdem mit der Möglichkeit der vorzeitigen Tilgung von Seiten des Emittenten und des Resets des Kupons am Ende des fünften Jahres ausgestattet sein. Die nachrangigen Anleihen werden professionellen Kunden vorbehalten bleiben, unter Ausschluss des Angebots in den Vereinigten Staaten und in allen anderen Staaten, in denen das Angebot oder der Verkauf im Sinne der geltenden Gesetze und Bestimmungen verboten ist, einschließlich der dort wohnhaften oder befindlichen Personen.

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