

Veröffentlichung von Insiderinformationen nach Artikel 17 der Verordnung (EU) Nr. 596/2014 vom 3. Oktober 2022

Sparkasse emittiert nachrangige, professionellen Kunden und geeigneten Gegenparteien vorbehaltene Anleihen

Die Südtiroler Sparkasse teilt mit, heute, im Rahmen eines Private Placements, professionellen Kunden und geeigneten Gegenparteien vorbehaltene nachrangige Anleihen der Kategorie *Tier 2* in Höhe von 37 Millionen Euro begeben zu haben.

Die nachrangigen Anleihen sind in Euro denominiert und haben eine Laufzeit von zehn Jahren. Es ist die Möglichkeit der vorzeitigen Tilgung von Seiten des Emittenten am Ende des fünften Jahres und darauffolgend jährlich, anlässlich der Kuponzahlung, vorgesehen. Am Ende des fünften Jahres wird der Zinssatz, anfänglich fix, aufgrund des in fünf Jahren gültigen Fünfjahres-Swap, zuzüglich eines Spreads, neu festgelegt.

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