

Price Sensitive Mitteilung vom 31. August 2018

Sparkasse beabsichtigt, nachrangige Anleihen für professionelle Kunden zu emittieren

Die Südtiroler Sparkasse teilt ihre Absicht mit, für professionelle Kunden und abhängig von der Entwicklung des Marktumfeldes, nachrangige Anleihen der Kategorie Tier 2 emittieren zu wollen.

Die nachrangigen Anleihen werden festverzinst und in Euro denominiert sein sowie eine Laufzeit von höchstens zehn Jahren aufweisen. Sie könnten außerdem mit der Möglichkeit der vorzeitigen Tilgung von Seiten des Emittenten und des Resets des Kupons am Ende des fünften Jahres ausgestattet werden. Die nachrangigen Anleihen werden professionellen Kunden vorbehalten bleiben, unter Ausschluss des Angebots in den Vereinigten Staaten und in allen anderen Staaten, in denen das Angebot oder der Verkauf im Sinne der geltenden Gesetze und Bestimmungen verboten ist, einschließlich der dort wohnhaften oder befindlichen Personen.

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